



CONFIDENTIAL SELLER PROFILE

Detailed information available to principals only

VERY PROFITABLE AND SEASONED CONSUMER SERVICES BUSINESS

Industry: Consumer Services
Location: Southwestern US

Gross Revenues: \$ 3.0 Million
Annual Cash Flow: \$ 1.0 Million

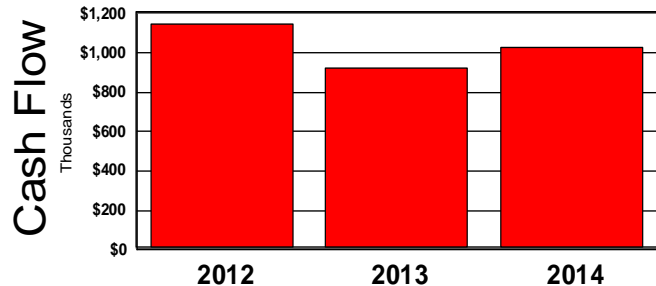
Acquisition Highlights:

80 Year Old Company with Management in Place

Large Customer Base

18 Trained Employees in Place

Proven and Documented Operating Systems



Description: This is an opportunity to purchase the oldest, largest, multiple location, consumer service business in its market. It generates over \$1,000,000 in annual cash flow, or about 35% of gross sales. The price includes \$2,848,000 in inventory and accounts receivable, and a very valuable grand-fathered business license.

The Owners are not active in operating the business day-to-day. The Seller believes that the well-trained team of employees, who operate this business, will stay with the business, post closing. The average employee has been with the company for 7 years. The three top employees have been with the company an average of 20 years each. This business has established systems and written operating procedures.

The Owners will execute a non-compete, train the new Owner, and assist in an orderly-turnover of the business, to ensure continuity. The Owners own the improved real property, and plan to stay as the landlord; the rent is below fair market value.

Financial History: Seller Will Verify Income, Adjustments and Operating Expenses During Due Diligence

	FY Ended 12/31/14	FY Ended 12/31/13
Gross Revenues:	\$2,917,170	\$3,204,726
Adj. Net Income:	\$1,020,080 (35%)	\$919,299 (28.7%)
Legal Structure	S- Corporation	Employees: 18
Reason for Sale:	Other Business Interests	Facilities (5) Locations: 23,650 sq. ft. space
Asking Price:	\$6,300,000, including inventory, A/R, and grandfathered business license	Established: 1931
Inventory:	\$359,000	Accounts Receivables \$2,489,000

For Further Information:

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